

To,

April 21, 2023

**The National Stock Exchange of India Limited**

Listing Department, Wholesale Debt Market  
Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
Mumbai- 400 051

**Sub: Outcome of the Meeting of Finance Committee.**

Dear Sir/Madam,

In terms of provisions of Regulation 51(1) and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") as amended, this is to inform that the Finance Committee at its Meeting held today i.e., on Friday, April 21, 2023, considered and approved:

- a) the issuance of 15,000 Listed, Secured, Rated, Redeemable, Non-Convertible Debentures (NCDs') of the Company for cash, for an amount aggregating to INR 150 Crores with a base issue size of INR 100 Crores and green shoe option to retain oversubscription up to INR 50 Crores to be issued on private placement basis and
- b) modification of the terms of Non-Convertible Debentures issued under ISIN - INE0AD507077, subject to necessary approval from stock exchange.

We request you to take the same on record.

Thanking you,

Yours faithfully,

**For Aseem Infrastructure Finance Limited**

  
Nilesh Sampat  
Chief Financial Officer



**ASEEM INFRASTRUCTURE FINANCE LIMITED**

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra  
CIN: U65990MH2019PLC325794 | Phone: +91- 022 68591350 | Website: www.aseeminfra.in



National Stock Exchange Of India Limited

**Date of**

21-Apr-2023

**NSE Acknowledgement**

<b>Symbol:-</b>	
<b>Name of the Company: -</b>	Aseem Infrastructure Finance Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Disclosure Under Regulation 51
<b>Date of Submission:-</b>	21-Apr-2023 05:38:12 PM
<b>NEAPS App. No:-</b>	2023/Apr/1530/1530

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.